

Corporate Financial Restructuring



Acharya Vishnu Gupta
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 A constituent college of



SWAMI VIVEKANAND SUBHARTI UNIVERSITY
 (Established under U.P. Govt. Act no. 29 of 2008 and approved under section 2(f) of UGC Act 1956)

Ref. No.: SVSU/AVGSCMC/2016/VAC-01

Date: 27/11/2016

Notice

Subject: Commencement of Value Added Course for Odd Semester of session 2016-17 from 01-12-2016.

All the students of MBA, BBA, B.Com, B.Com(H) & M.Com are, herewith, informed that for making the students aware about the industry oriented program, Value added courses are going to be started from 01-12-2016.

Student, who have been registered in the course, are advised to attend their classes as per the schedule.

Kindly contact to your concerned VAC faculty for further queries.

The list of Value Added courses, which would be running, is given below:

S. No.	Name of the value-added courses	Course Code	Program	Year	Faculty	No. of Registered Students	Date	Total No. of Hours	Room No.
1	Goods and Services Tax	VACP-1601	B. COM. (H)	2016-17	Ms. Sapna Malik	31	01-08 Dec, 2016	30	LT-01
2	Corporate Financial Restructuring	VACP-1602	B. Com (H)	2016-17	Ms. Stuti Nijhawan	23	01-08 Dec, 2016	30	LT-02
3	Global HRM	VACP-1603	MBA	2016-17	Ms. Nisha Singh	33	01-08 Dec, 2016	30	LT-03
4	Competency Mapping and Talent Management	VACP-1604	MBA	2016-17	Ms. Nisha Singh	33	09-16 Dec, 2016	30	LT-01
5	Employee Health Safety and Welfare	VACP-1605	BBA	2016-17	Ms. Shreya Pawar	27	01-08 Dec, 2016	30	LT-04

[Signature]
 Principal - AVGSCMC
 PRINCIPAL
 Acharya Vishnu Gupta
 Subharti Institute of Management & Commerce
 SWAMI, MEERUT

[Signature]
 Registrar
 Swami Vivekanand
 Subharti University
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1. Students
2. Class Coordinators
3. VAC Faculty
4. Office File

[Signature]

Acharya Vishnu Gupt Subharti College of Management and Commerce
(Session: 2016-17)

Lecture Schedule for Value Added Courses of Odd Semester
ON

Subject Name: CORPORATE FINANCIAL RESTRUCTURING
(December 01-08, 2016)

Topic of Lectures and Time Schedule								
Day/ Date	8.30 a.m. - 09.30 a.m.		09.35 a.m. - 10.35 a.m.		10.50 a.m. - 11.50 a.m.		12.00 p.m. - 1.00 p.m.	02.00 p.m. - 03.00 p.m.
Thursday 01-12-2016	The concept of Corporate Restructuring. Introduction to corporate restructuring, different forms		Motives & applications of corporate restructuring		Securitisation and Debt Recovery: Overview of the Securitisation and Reconstruction of Financial Assets.		Process participants; Special Purpose Vehicle (SPV)	Blank
Friday 02-12-2016	Asset Reconstruction Companies (ARCs), Qualified Institutional Buyers (QIB)	Break	Changing World and its effect on Restructuring: Globalisation	Break	Dominance of Services economy; technological and communication advancement	Break	Expansion of Financing opportunities and Financial Innovations; expanding role of professionals	CASE STUDY
Saturday 03-12-2016	Dimensions of Mergers and Acquisitions: concept, types		Cross-Border Mergers & Acquisitions. Take-over and Defense Tactics		Regulatory framework of mergers and acquisitions. Due diligence for M&A		Rescue and Insolvency: Concept of Insolvency	Blank
Monday 05-12-2016	Revival, Rehabilitation and Restructuring of Sick Companies		Sick companies and their revival		Financial Restructuring & Divestiture		Funding Options for Merger & Acquisitions	CASE STUDY
Tuesday 06-12-2016	Strategic Alliances & Joint Ventures		Employee Stock Ownership		Going Private & Leveraged Buyouts		CASE STUDY	Blank
Wednesday 07-12-2016	Financial Restructuring: Reduction of capital		Reorganization of share capital		Financial, Buy-back of shares – concept and necessity		CASE STUDY	Blank
Thursday 08-12-2016	Out of Court Restructuring: Corporate		RBI Guidelines for CDRM and		Corporate Restructuring in Challenging		Liquidity Crunch, Global	Blank


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	Debt Restructuring Mechanism (CDRM).		other procedural aspects.		Times: Financial Mis-governance		Recession; Solutions for Business Failures.	
Total Lectures : 30 Hours Faculty Name :MS. Stuti Nijhawan				Total No. of Students: 23 Program: B. COM(H) Semester/Year: VACP 1602				

Faculty Signature



PRINCIPAL

Acharya Anu Gupta
Subharti Institute of Management & Commerce
S.V.S.L. MEERUT



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Acharya Vishnu Gupt

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Report

11 Dec, 2016

on

Value Added Course

Session: 2016-17

Program: B. Com. (H)

Date: 1-8 Dec, 2016

Course Name: Corporate Financial Restructuring

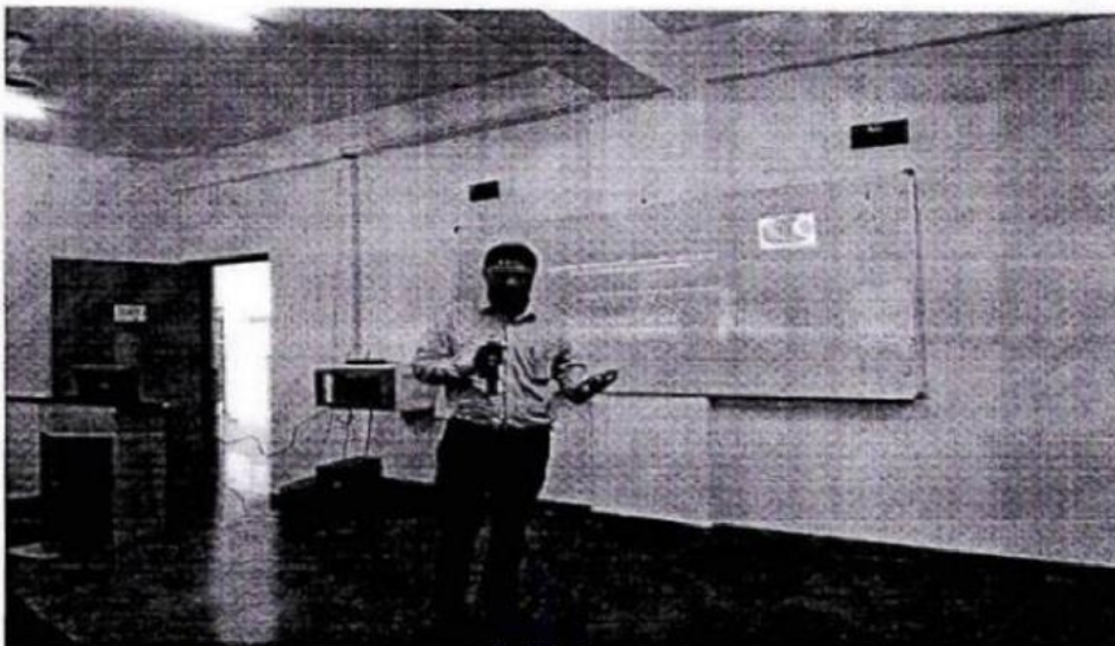
Course Code: VACP-1602

No. of Students Enrolled in the Course in the year: 23

Resource Person: Mrs. Stuti

Objective of Value Added Course: The objective of conducting the VAC was to enhance the knowledge of the students and make them aware about competitive edge to their job prospects.

Outcome of Value Added Course: Value added courses are the fine way to fill the gaps in the knowledge of students and add competitive edge to their job prospects. As systems, programs and practices change, making it critical for job-seekers to have a range of competencies, Value Added Courses helped the students to be a winner. The purpose of the Value Added Courses is to make you industry-ready and that was fulfilled very effectively. Starting off with a Value Added Course helped the students to have a foundation on which to build their career.



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List of students enrolled in Value Added Course of Odd Semester (2016-17)

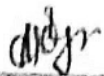
Session: 2016-17
Program: B. Com (H)
Year: II
Course: Corporate Financial Restructuring
Course Code: VACP-1602
No. of Students Enrolled in the Course in the year: 23
Faculty Coordinator: Ms. Stuti Nijhawan
Program Date: 01 – 08 Dec, 2016

sl no.	Student Unique Enrolment ID	Name of the student
1	1507010000386	Sagar Singh
2	1507010000419	Shadab Ali
3	1507010000380	Shivam Choudhary
4	1507010000403	Shubham sharma
5	1507010000385	Shubham Tyagi
6	1507010000398	Sita rai
7	1507010000376	Suruchi
8	1507010000433	Swati garg
9	1507010000408	Swati yadav
10	1507010000392	Tarini
11	1507010000381	Tushar bhardwaj
12	1507010000377	Unnati kushwaha
13	1507010000369	Utkarsh tyagi
14	1507010000427	Vaibhav Singh
15	1507010000375	Varsha
16	1507010000378	Vidushi sharma
17	1507010000445	Vikarant Sharawat
18	1507010000400	Vishal kaushik
19	1507010000371	Yash Vardhan singh
20	1507010000447	Yugit Bhardwaj
21	1507010002337	Anjusha
22	1507010000412	Prashant kumar
23	1507010000372	Preeti Sharma


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Certificate

Session 2016-17

Ms./Mr. Sagar Singh has Successfully Completed
the 30 hour Value Added Course

on
Corporate financial Restructuring (VACP-1601)

Organized by

Faculty of Management and Commerce

This certificate is hence awarded on successful completion of the Value Added Course.

Stuti
Course Coordinator

Ms. Stuti Nijhawan

[Signature]
Head of Institution

[Signature]
Registrar
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Certificate

Session 2016-17

Ms./Mr. Gita Rai has Successfully Completed
the 30 hour Value Added Course

on
Corporate financial Restructuring (VACP-1601)

Organized by

Faculty of Management and Commerce

This certificate is hence awarded on successful completion of the Value Added Course.

Stuti
Course Coordinator

Ms. Stuti Nijhawan

[Signature]
Head of Institution



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Certificate

Session 2016-17

Ms./Mr. Swati Gaig has Successfully Completed
the 30 hour Value Added Course

Corporate Financial Restructuring (VACP-1601)
on

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Faculty of Management and Commerce

This certificate is hence awarded on successful completion of the Value Added Course.

^{Swati}
Course Coordinator

Ms. Swati Nigrawan

Head of Institution

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Certificate

Session 2016-17

Ms./Mr. Utkarsh Tyagi has Successfully Completed
the 30 hour Value Added Course

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Faculty of Management and Commerce

This certificate is hence awarded on successful completion of the Value Added Course.

^{Swati}
Course Coordinator

Ms. Swati Nigrawan

Head of Institution